



ABSOLUTE  
VISION  
TECHNOLOGIES



## ART05 - NetSuite Analytics and Reporting Training Course

### Course Overview

This is a comprehensive course designed for the users who will have as a significant responsibility the design and distribution of information to managers at all levels using the variety of tools provided by Netsuite.

### You should be sending someone if ...

- You are embarking on a new NetSuite implementation as and want to understand what opportunities exist within Netsuite to provide greater analysis and a more streamlined reporting and management environment.
- You have had staff changes that have resulted in a senior Financial Team who need to become fully aware of the financial functionality and analytical capabilities of Netsuite
- You feel you should be taking advantage of more of the exceptional analysis and reporting features of Netsuite.

The attendee will be learning:

- What the various tools in Netsuite are for reporting and analysis
- Which tool is most appropriate for which circumstance
- How the Netsuite data is structured and how each tool accesses it
- The optimal way to display and/or distribute the output

## Course Location

The course can be held:

- On the client site, with a minimum of two attendees.
- At the AVT Training facility as part of a private course with a minimum of two attendees.
- At the AVT Training facility as part of a public course.

## Prerequisites and Fees

Each attendee will be provided with:

- A digital Workbook to be used during the course.

Please note that users should bring their own laptops for the course; WiFi access will be provided.

## Costs

AUD \$3,200 per attendee

## Related Courses

- **Fixed Assets - 1 day** - enables management of fixed assets acquisition, depreciation, revaluation, and retirement, as well as basic asset maintenance schedules and insurance
- **Leased Assets - 1 days** - new Netsuite functionality to ensure all leased assets are tracked in accordance with accounting standards (ASC842)
- **Revenue Recognition - 1 day** - enables the recording in the general ledger of impact of sales transactions where revenue must recognised across multiple future periods
- **Dunning Letters - 1 day** - enables a systematic method for tracking overdue invoices and persistently sending letters to customers to demand payment
- **Product Costing - 2 day** - Covers material that will give a thorough understanding of costing of purchase items, including landed costing, and manufactured items. The course covers the use of Average and Standard costing as well as LIFO.

## Agenda

Day 1 Fundamentals	Day 2 Sophication
<p><b>Netsuite Database Principles</b></p> <ul style="list-style-type: none"><li>Lists</li><li>Sublists</li><li>Transactions</li></ul> <p><b>Searches</b></p> <ul style="list-style-type: none"><li>Criteria</li><li>Results</li><li>Filtering/Highlighting</li><li>Formulas</li></ul> <p><b>Reports</b></p> <ul style="list-style-type: none"><li>Customising Standard Reports</li><li>Building New Report</li></ul>	<p><b>Web Query</b></p> <ul style="list-style-type: none"><li>Creating the link</li><li>Connecting to Excel</li></ul> <p><b>Dashboards</b></p> <ul style="list-style-type: none"><li>Concepts</li><li>Portlet Types</li><li>KPI Scorecards</li><li>Publishing Dashboards</li></ul> <p><b>Workbook Analytics</b></p> <ul style="list-style-type: none"><li>Concepts and Capabilities</li><li>Design and data selection</li><li>Pivot Tables</li><li>Charts</li><li>Dashboards</li></ul>