ART04.1 - NetSuite Demand Planning Course

Course Overview

This is a course designed to provide those managers with responsibility for setting inventory level targets and for using up-to-date planning tools to ensure that adequate inventory will be on hand to enable the organisation to meet expected demand.

The module is made up of two components; the Demand Plan and the Supply Plan. The demand plan provides the targeted levels of stock that the organisation needs to have on hand to meet expected demand. The supply plan determines what transactions need to be executed, and when, covering purchase orders for finished goods and components, work orders for finished products and sub-assemblies and transfer orders to ensure the inventory is in the right place at the right time.

The attendee will see the end to end process in action as they take an item from initial setup, through the forecasting process and all the way through to the creation of replenishment orders and the review of various feedback tools.

You should be sending someone if …

- You are embarking on a new NetSuite implementation, as having at least one senior Sales and Operations Team member attend this course prior to the implementation will deliver great insight into how to configure NetSuite to gain optimal results from the start of Live operations.
- You have had staff changes that have resulted in new members of the Sales and Operations Team and who need to become fully aware of the inventory planning functionality and capabilities of NetSuite.
- You feel you should be taking advantage of more of the exceptional Inventory functions of NetSuite and need the Sales and Operations Team to be one of the lead agents for this.

The attendee will be learning:

- The Set-Up process for establishing planning records including the warehousing rules.
- What planning methods are available within NetSuite and their relative pros and cons.
- What transactions are available and how they operate.
- Analytical tools to monitor inventory performance.

Relevant Roles that should attend the course are Senior Operations, Senior Procurement and Senior Warehouse staff.

Topics include:

Topics	Relevant Roles

Demand Planning
    Defining Demand
        Sources of Demand
        Planning Cycles
        Input of Information
    Forecasting Methods
        NetSuite Options
            Calculated
            Imported
            Manual
    Key NetSuite Data
Reporting
	Senior Operations (inc Sales)
	
	Senior Procurement
	
	Senior Warehouse

Supply Planning
    Defining Supply
Crucial Concepts
    Time fences
    Distribution Networks
    Item and Location Settings
Generating the Supply Plan
Outcomes
    Managing Procurement Needs
    Managing Manufacturing Orders
    Managing Distribution Orders
Reporting
    Alerts, Warnings and Reminders
    Supply Chain Control Tower
	Senior Operations (inc Sales)
	
	Senior Procurement
	
	Senior Warehouse

More information about related courses is available on the AVT website
www.abvt.com.au/netsuite-training

Course Location

The course can be held:

- At the client site, with a minimum of two attendees.
- At the AVT Training facility as part of a private course with a minimum of two attendees.
- At the AVT Training facility as part of a public course.

Fees and Deliverables

Each attendee will be provided with:

- A digital Workbook to be used during the course.

Please note that users should bring their own laptops for the course; WiFi access will be provided while attending the course.

Costs

AUD ~~$3,200~~ per attendee discounted to $2,000 per attendee for a min of 2 attendees.

Agenda

Day 1	Day 2
Demand Planning	**Supply Planning**
Overview	**Overview**
What is Demand Planning and What does it do.	What is Supply Planning and What does it do.
Forecasting	**Crucial Concepts**
What is a Demand Plan?	Demand TIme Fence
The Planning Cycle	Planning Time Fence
Timeframes	DRP Network
Inputs	LeadTimes
NetSuite Structure	**Key Settings**
Items	Location
Locations	Item
DRP Impact	Item/Location
Creating a Forecast	**Operation**
Statistical Methods	Generating the Supply Plans
CSV Imports	Manual Plans
Reviewing Forecasts	Importing Plans
Reporting	**Outcomes**
Manual Changes	Procurement
Actual vs Forecast	PO Contracts
	Blanket Orders
	Creating PO's
	Production
	Settings
	Generating WOs
	Distribution
	Settings
	Transfer Orders
	Reporting
	Alerts/Warning
	Gross Requirements
	Supply Chain Control Tower